

STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST, MARCH 2018 & CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31ST March, 2018

Rs. In Lakhs Except for EPS

STANDALONE		Quarter Ended					CONSOLIDATED	
		Quarter Ended		Year Ended			Year Ended	
Sl. No.	Particulars	Audited	Un-Audited	Audited	Audited	Audited	Audited	Audited
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017	31.03.2018	31.03.2017
I	Revenue from Operations	4,516.58	4,420.76	4,552.07	17,798.01	16,160.00	17,798.01	16,160.00
II	Other Income	244.86	110.98	4.24	596.41	78.42	596.41	78.42
III	Total Revenue (I+II)	4,761.44	4,531.74	4,556.31	18,394.42	16,238.42	18,394.42	16,238.42
	Expenses							
	a) Staff Cost	2,631.87	2,466.70	2,374.55	9,783.21	8,582.35	9,783.21	8,582.35
	b) Other Expenses	1,512.28	1,246.98	1,562.00	5,603.59	5,090.70	5,603.59	5,090.70
	c) R & D Expenditure	195.36	208.23	210.60	819.24	804.42	819.24	804.42
	d) Depreciation & amortization expense	229.96	214.88	181.12	829.30	607.58	829.30	607.58
	e) Finance Cost	158.22	115.68	105.58	511.10	479.97	511.10	512.09
IV	Total Expenses	4,727.69	4,252.47	4,433.85	17,546.44	15,565.02	17,546.44	15,597.14
V	Profit Before Exceptional & Extraordinary Items & Tax (III-IV)	33.75	279.27	122.46	847.98	673.40	847.98	641.28
VI	Extra Ordinary Items	-	-	-	-	-	-	-
VII	Profit/(Loss) before Taxation	33.75	279.27	122.46	847.98	673.40	847.98	641.28
VIII	Income Tax Expense							
	- Taxation	7.52	54.89	16.81	168.83	132.87	168.83	132.87
	- Mat Tax Credit Entitlement	(7.52)	(54.89)	(16.81)	(168.83)	(132.87)	(168.83)	(132.87)
	- Deferred Tax	(99.01)	90.99	20.19	69.94	58.09	69.94	58.09
	- Income tax pertaining to previous years	(122.65)	-	-	(122.65)	-	(122.65)	-
IX	Profit / (Loss) after Taxation(VII-VIII)	255.42	188.28	102.27	900.69	615.31	900.69	583.19
X	Other Comprehensive Income							
	A. (i) Items that will not be reclassified to Profit & Loss Account							
	- Remeasurement of defined benefit plans	(0.93)	(1.24)	(9.12)	3.14	(9.12)	3.14	(9.12)
	- Less: Tax on remeasurement of defined benefit plans	2.39	0.41	3.02	(1.04)	3.02	(1.04)	3.02
	B. (i) Items that will be reclassified to Profit & Loss Account	-	-	-	-	-	-	-
	Tax related to items that will be reclassified to Profit & Loss Account	-	-	-	-	-	-	-
	Total Comprehensive Income for the period (IX+ X)	256.88	187.45	96.17	902.79	609.21	902.79	577.09
XI	Basic and diluted Earning per Share in Rs.	1.94	1.67	0.91	6.85	5.47	6.85	5.19
	(On a par value of Rs.10 per share)							
XII	Paid-up equity share capital (Face value of Rs.10 per share)	1,314.52	1,124.52	1,124.52	1,314.52	1,124.52	1,314.52	1,124.52
XIII	Reserves	9,648.65	7,267.50	6,783.53	9,648.65	7,489.36	9,459.77	7,300.48

AUDITED- SEGMENT WISE STANDALONE REVENUE, RESULTS FOR THE QUARTER & YEAR ENDED 31ST, MARCH 2018 & consolidated for the year ended 31st, March 2018

Rs.In Lakhs

STANDALONE		Quarter Ended					CONSOLIDATED	
		Quarter Ended		Year Ended			Year Ended	
Sl. No.	Particulars	Audited	Un-Audited	audited	Audited	Audited	Audited	Audited
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017	31.03.2018	31.03.2017
1	Segment Revenue							
	Defense	1,735.34	1,711.20	1,929.35	6,771.49	6,469.34	6,771.49	6,469.34
	Non Defense	2,781.24	2,709.56	2,622.72	11,026.53	9,690.66	11,026.53	9,690.66
	Total	4,516.58	4,420.76	4,552.07	17,798.02	16,160.00	17,798.02	16,160.00
	Less : Inter segment revenues	-	-	-	-	-	-	-
	Net Segment Revenue	4,516.58	4,420.76	4,552.07	17,798.02	16,160.00	17,798.02	16,160.00
2	Segment Results							
	Defense	75.65	126.38	98.06	472.28	438.29	472.28	438.29
	Non Defense	116.32	268.57	129.98	886.80	715.08	886.80	715.08
	Total	191.97	394.95	228.04	1,359.08	1,153.37	1,359.08	1,153.37
	Net Segment Results	191.97	394.95	228.04	1,359.08	1,153.37	1,359.08	1,153.37
3	Segment Results before tax and interest	191.97	394.95	228.04	1,359.08	1,153.37	1,359.08	1,153.37
	Less : Interest Expenses	158.22	115.68	105.58	511.10	479.97	511.10	512.09
	Total Profit/(Loss) Before Tax	33.75	279.27	122.46	847.98	673.40	847.98	641.28

Audit Notes:

- The above results have been reviewed and approved by the Audit Committee in its meeting and taken on record by the Board of Directors meeting held on 26th May, 2018.
- The Statutory Auditors have carried out an Audit for the Fourth quarter & Year Ended 31st March, 2018 as per regulation 33 of SEBI (LODR), 2015 for Standalone and year ended Consolidated Financials and expressed an unqualified audit report.
- Audit covered to confirm compliance to both **Ind-AS** standards and '**Internal Financial Controls**' as per Sec 134 of the Companies Act 2013. The Company has adopted IND-As for the first time and has carried out all the necessary adjustments, reclassification and regrouping.
- Provision for employee benefits for the current period has been made as per the actuarial valuation certificate at the end of the year, in accordance with the revised Accounting Standard AS-15 (Employee Benefits).
- Previous Periods/Year figures have been regrouped /reclassified wherever necessary to confirm to classification of current Period.
- Financial Performance: 1. PAT YOY Increased by 46.38% , QOQ Increased by 35.66%**
2. EPS is 6.85 (on increased capital)
- Details of number of investor complaints for the quarter ended 31st March, 2018
Beginning - , 0 Received - , 0 Disposed off - 0 , Pending - 0
- Figures for the Quarter Ended March 31st, 2018 are the balancing figures between the audited figures in respect of the full financial year.
- As per the provisions of Sec 135 of the Companies Act, 2013 Corporate social responsibility is not applicable to the company.
- Following are the subsidiaries as on March 31, 2018- , Sankhya SARL France, and Sankhya US Corporation.
- The Company's results are posted on the website <http://www.sankhya.net>.

Sd/-

N.Sridhar

Chairman & Managing Director

Place: Hyderabad

Date: 26.05.2018